



THE PLACE TO MORTGAGE
A FRANCHISE OF

MORTGAGE APPLICATION

Call 403-865-8123 with any questions.
Complete this form with as much information as possible and email to
info@ThePlaceToMortgage.com
or fax to **1(403)398-0231**

Applicant Information:

Full Name		S.I.N.		Date of Birth	Dependants > 18yrs	Marital Status
Present Address			Postal Code		Rent/Own	Years
Previous Address (if less than 3 years at current)			Postal Code		Rent/Own	Years
Home Phone		Home Fax		Cellular		
Business Phone		Business Fax		Email		
Current Employer		Years	Gross Annual Income (BASE ONLY)		Occupation	
Are you currently self employed: Yes/No		If Yes: Please select: sole proprietor / Incorporated / Cash income only / Other				
Previous Employer(s) (require last 3 yrs history)		Years	Gross Annual Income (BASE ONLY)		Occupation	
1						
2						
Other Income & Source (eg. Child Tax Credit, CPP/OAS, Pension, Support/Alimony, Bonus/Overtime, P/T job etc.)				Years/Length of time receiving:		
Available Down Payment (if applicable)		\$	First Time Buyer? <input type="checkbox"/> Yes <input type="checkbox"/> No			

Co-Applicant Information:

Full Name		S.I.N.		Date of Birth	Marital Status	
Address			Postal Code		Years	Relationship to Applicant
Home Phone		Home Fax		Cellular:		
Business Phone		Business Fax		Email:		
Current Employer		Years	Gross Annual Income (BASE ONLY)		Occupation	
Are you currently self employed: Yes/No		If Yes: Please select: sole proprietor / Incorporated / Cash income only / Other				
Previous Employer(s) (require last 3 yrs history)		Years	Gross Annual Income (BASE ONLY)		Occupation	
1						
2						
Other Income & Source (eg. Child Tax Credit, CPP/OAS, Pension, Support/Alimony, Bonus/Overtime, P/T job etc.)				Years/Length of time receiving:		

Assets:

Bank & Location	Type	Balance \$
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RRSP / or RESPs		Value \$
Stocks/Bonds/GIC/ Dividends Tax Free Saving Accounts (TSFA)		Value \$
Vehicle(s) (excluding leases)-- Include -- make/model and year (Red Book Value)		Value \$
1		
2		
Other Assets (Recreational Vehicles/property, etc.)		Value \$
1		
2		
3		
Household Goods (est on \$10K per brdrm + collectables)		Value \$

Liabilities/Debts: We will obtain these from your Credit Bureau Report, by sending this form to us (see below) you will be consenting to a credit check.

Current Mortgages/Properties Owned:

Address		Property Value \$	
Existing Mortgage Bank/Lender		Renewal Date	First \$ Second \$
Mortgage Rate: %	Monthly Payment: \$	Rental Income \$	Mortgage Balance \$

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Existing Mortgage Bank/Lender		Renewal Date	First \$ Second \$
Mortgage Rate %	Monthly Payment: \$	Rental Income \$	Mortgage Balance \$

Address		Property Value \$	
Existing Mortgage Bank/Lender		Renewal Date	First \$ Second \$
Mortgage Rate %	Monthly Payment: \$	Rental Income \$	Mortgage Balance \$

Property Information: (for the property you would like the mortgage on (if applicable))

Address		Postal Code	Occupancy (Own, Rent, Vacation)	
Purchase Price \$	Estimated Value (if refinancing)		Purchase Price \$	Purchase DATE
Construction Type (Existing or New Build)		#Units: 1 / duplex / etc:	Type (detached, semi, townhouse, etc.)	
Style (Split-level, one storey, two storey, etc.)		Age	Tenure (Freehold, Leasehold or Condo)	
Square Footage	Lot Size	Garage: Single / Double / none	Garage Type (attached or detached)	
Heating: F-Air / electric	Sewage (Municipal, Septic or Holding Tank)		Water (Municipal or Well)	
Annual Property Taxes				
Monthly Condo Fees (if applicable)		Rental Income (if applicable)		

I/We warrant and confirm that the information given in the mortgage application form is true and correct and I/We understand that it is being used to determine my/our credit responsibility. I/We authorize Mortgage Alliance - The Place to Mortgage to obtain and/or exchange personal information with any personal information agent towards establishing or verifying my financial standing. You are furthermore authorized to disclose, in response to direct enquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate, and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.

Signature:
Signature:

Date:
Date:

Verbal Consent Given for Credit Check: Yes/No

Date/Time:

To help us with your customized mortgage options, please answer the following questions:

Do you have a preference for a particular mortgage (circle as many as you like):

Variable Fixed Term Line of Credit Combo of Fixed/Variable Open to Options Not Sure

What is your monthly budget for a mortgage payment excluding property taxes/condo fees \$_____

It is important to you to have a fixed payment per month? Yes or No

When would you like to be a mortgage free? _____ Years Is this important to you now? Yes or No

How long do you plan to be in this home? _____ Years

Do you expect to have any significant changes to your income level in the next 5 years? Yes or No

Do you expect to have any major expenditures in the near future (new car, schooling etc)? Yes or No
