

Mortgage Application

Danelle Poitra
Mortgage Broker

Ph: 403-505-6385
Fax: 1-866-314-1583
Email: info@thelacetomortgage.com



PERSONAL INFORMATION

PRINCIPAL APPLICANT			
Title	<input type="checkbox"/> Mr.	<input type="checkbox"/> Mrs.	<input type="checkbox"/> Ms. <input type="checkbox"/> Miss
First Name			
Middle Name			
Last Name			
Date of Birth			mm/dd/yyyy
SIN			
Marital Status	<input type="checkbox"/> Married	<input type="checkbox"/> Single	<input type="checkbox"/> Divorced
	<input type="checkbox"/> Other (specify)		
Number of Dependants			

CO-APPLICANT (if necessary)			
Title	<input type="checkbox"/> Mr.	<input type="checkbox"/> Mrs.	<input type="checkbox"/> Ms. <input type="checkbox"/> Miss
First Name			
Middle Name			
Last Name			
Date of Birth			mm/dd/yyyy
SIN			
Marital Status	<input type="checkbox"/> Married	<input type="checkbox"/> Single	<input type="checkbox"/> Divorced
	<input type="checkbox"/> Other (specify)		
Number of Dependants			

CURRENT ADDRESS			
Street			
City			
Province			
Postal Code			
Years there		<input type="checkbox"/> Own	<input type="checkbox"/> Rent
Monthly payment or rent			
Home Phone			
Cell Phone			
Work Phone			ext
Fax			
Email			
<i>If less than 3 years, please provide your previous address</i>			
Street			
City			
Province			
Postal Code			
Years there		<input type="checkbox"/> Owned	<input type="checkbox"/> Rented

CURRENT ADDRESS			
Street			
City			
Province			
Postal Code			
Years there		<input type="checkbox"/> Own	<input type="checkbox"/> Rent
Monthly payment or rent			
Home Phone			
Cell Phone			
Work Phone			ext
Fax			
Email			
<i>If less than 3 years, please provide your previous address</i>			
Street			
City			
Province			
Postal Code			
Years there		<input type="checkbox"/> Owned	<input type="checkbox"/> Rented

Mortgage Application



EMPLOYMENT INFORMATION

PRINCIPAL APPLICANT	
Current Employer	
Street Address	
City	
Province	
Postal Code	
Position	
Income Type	<input type="checkbox"/> Salary <input type="checkbox"/> Contract <input type="checkbox"/> Self
Annual Income	
Years there	
<i>If less than 3 years, please provide your previous employer</i>	
Previous Employer	
Street Address	
City	
Province	
Postal Code	
Position	
Income Type	<input type="checkbox"/> Salary <input type="checkbox"/> Contract <input type="checkbox"/> Self
Years there	
Other Sources of Income	
Description	
Amount	

CO-APPLICANT	
Current Employer	
Street Address	
City	
Province	
Postal Code	
Position	
Income Type	<input type="checkbox"/> Salary <input type="checkbox"/> Contract <input type="checkbox"/> Self
Annual Income	
Years there	
<i>If less than 3 years, please provide your previous employer</i>	
Previous Employer	
Street Address	
City	
Province	
Postal Code	
Position	
Income Type	<input type="checkbox"/> Salary <input type="checkbox"/> Contract <input type="checkbox"/> Self
Years there	
Other Sources of Income	
Description	
Amount	

ASSETS

PRINCIPAL APPLICANT	Balance
Savings Account Balance	
Chequing Account Balance	
RRSP Balance	
Stocks/Bonds	
Vehicle(s) Value	
Residence	
Other Real Estate	
Other	
Name of Financial Institution (your bank) – add below	
Street Address	
City	
Province	
Postal Code	

CO-APPLICANT	Balance
Savings Account Balance	
Chequing Account Balance	
RRSP Balance	
Stocks/Bonds	
Vehicle(s) Value	
Residence	
Other Real Estate	
Other	
Name of Financial Institution (your bank) – add below	
Street Address	
City	
Province	
Postal Code	

Mortgage Application

ThePlaceTo Mortgage

LIABILITIES

PRINCIPAL APPLICANT	Balance	Mnthly Pymnt
Mortgage		
Credit Cards (<i>all cards</i>)		
RRSP Loan		
Automobile Loan(s)		
Bank Loan(s)		
Other		
Other		
Other		
Name of Mortgage Bank, if applicable		
Street Address		
City		
Province		
Postal Code		

CO-APPLICANT	Balance	Mnthly Pymnt
Mortgage		
Credit Cards (<i>all cards</i>)		
RRSP Loan		
Automobile Loan(s)		
Bank Loan(s)		
Other		
Other		
Other		
Name of Mortgage Bank, if applicable		
Street Address		
City		
Province		
Postal Code		

MORTGAGE INFORMATION

PRINCIPAL APPLICANT	
Property Address	
Street Address	
City	
Province	
Postal Code	
Purchase Price/Market Value	
Down Payment/Equity	
Loan	
Subject Removal Date	
Completion Date	
Building Type	<input type="checkbox"/> House <input type="checkbox"/> Condo <input type="checkbox"/> Apt <input type="checkbox"/> Twnhse <input type="checkbox"/> Duplex. <input type="checkbox"/> Other
Specify Other	

We hereby certify that the information given in my/our mortgage application is complete, correct and is given for the purpose of obtaining the mortgage loan and/or financial services applied for.

I/We authorize the receipt and exchange of information about me/us with your affiliates from time to time as you deem appropriate and to the sharing or exchange of reports and information with the credit reporting agencies, credit bureaus, mortgage insurers, and/or any other person, corporation, firm or enterprise with whom I/We have or propose to have a financial relationship.

Signature of Applicant	Date
Signature of Co-Borrower, if applicable	Date